

MANDATORY

Nomination Form (Annexure A) UCC: _____

FORM FOR NOMINATION														
<i>(To be filled in by individual applying singly or jointly)</i>														
Date												DPID/ UCC	Client ID	
I/We wish to make a nomination (As per details given below)														
Nomination Details														
I/We wish to make a nomination and do hereby nomination the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.														
Nomination can be made upto three nominees in the account.			Details of 1st Nominee				Details of 2nd Nominee				Details of 3rd Nominee			
1	Name of the nominee(s) (Mr./Ms.)													
2	Share of each Nominee	Equally (If not equally please specify percentage)		%				%				%		
				Any odd lot after division shall be transferred to the first nominee mentioned in the form.										
3	Relationship with the Applicant (If Any)													
4	Address of Nominee(s)													
				City / Place:										
				State & Country:										
				Pin Code:										
5	Mobile / Telephone No. of nominee(s)													
6	Email ID of nominee(s)													
7	Nominee Identification details: (Please tick any one of following and provide details of the same)													
				<input type="checkbox"/> Passport <input type="checkbox"/> Voter ID <input type="checkbox"/> Driving Licence <input type="checkbox"/> Aaddhar (Last 4 digit only) <input type="checkbox"/> PAN <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Saving Bank account no.										
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:														
8	Date of Birth (in case of minor nominee(s))													
9	Name of Guardian (Mr./Ms.) in case of minor nominee(s)													
10	Address of Guardian(s)													
				City / Place:										
				State & Country:										
				Pin Code:										

11	Mobile / Telephone No. of Guardian			
12	Email ID of Guardian			
13	Relationship of Guardian with Nominee			
14	Guardian Identification details: (Please tick any one of following and provide details of the same) <input type="checkbox"/> Passport <input type="checkbox"/> Voter ID <input type="checkbox"/> Driving Licence <input type="checkbox"/> Aaddhar (Last 4 digit only) <input type="checkbox"/> PAN <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Saving Bank account no.			
		Name(s) of Holder(s)		Signature(s) of Holder*
Sole / First Holder (Mr./Ms.)				
Second Holder (Mr./Ms.)				
Third Holder (Mr./Ms.)				
Witness details are mandatory (if the account holder affixes thumb impression, instead of signature)				
Name:				
Address	_____			

Signature				

Nomination Form (Annexure B)

Date																	
DP ID																	
Client ID (only for Demat account)																	
Sole / First Holder Name																	
Second Holder Name																	
Third Holder Name																	
<p>I / We hereby confirm that I /We do not wish to appoint any nominee(s) in my / our demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our demat account, which may also include documents issued by court or other such competent authority, based on the value of assets held in the trading / demat account.</p>																	
Name and Signature of Holder(s)*																	
<p>1. _____ 2. _____ 3. _____</p>																	
Witness details are mandatory (if the account holder affixes thumb impression, instead of signature)																	
Name:																	
Address	_____																

Signature																	

Notes:

1. This nomination shall supersede any prior nomination made by the account holder(s), if any.
2. The Depository Participant shall provide acknowledgment of the nomination form to the account holder(s)
3. The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm and Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
4. A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
5. Only individual / natural person(s) can be a nominee(s). The Nominee(s) shall not be artificial person created/dressed by the law or by a fiction such as trust, society, body corporate, partnership firm, Hindu Undivided Family etc. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time.
6. Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
7. Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
8. The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non- individuals including society, trust, body corporate, partnership firm and Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form.
9. On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee(s).
10. Nomination can be made upto three nominees in a demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee that shall total upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
11. On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
12. Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure D.